कालिका पावर कम्पनी लिमिटेड
KALIKA POWER COMPANY LIMITED

प.सं.: ०८२/८३/ ०८

मिति २०८२/०४/२६

श्री नेपाल धितोपत्र बोर्ड,
खुमलटार, ललितपुर ।

श्री विद्युत नियमन आयोग,
सानोगौचरण, काठमाडौं ।

श्री नेपाल स्टक एक्स्चेन्ज लि.,
सिंहदरबार प्लाजा, काठमाडौं ।

श्री विद्युत विकास बिभाग,
सानोगौचरण, काठमाडौं ।

श्री सिडिएस एण्ड क्लियरिङ्ग लि.,
पुतलीसडक, काठमाडौं ।

श्री ग्लोबल आइएमई क्यापिटल लि.,
नक्साल, काठमाडौं ।

विषयः आ.व. २०८१/०८२, चौथो त्रैमासिक प्रतिवेदन पेश गरेको सम्बन्धमा ।

महोदय,

उपरोक्त सम्बन्धमा धितोपत्र दर्ता निष्काशन नियमावली,२०७६ नियम २६ को उप नियम (१) मा धितोपत्र दर्ता गरेको संगठित संस्थाले प्रत्येक त्रैमासिक अवधि पुरा भएपछि त्रैमासिक प्रतिवेदन निष्काशन गर्नुपर्ने भन्ने उल्लेख भएकोले सोही नियमावलीको अनुसुचि १४ बमोजिम यस कालिका पावर कम्पनी लिमिटेडले आर्थिक वर्ष २०८१/०८२ को चौथो त्रैमासिक प्रतिवेदन मिति २०८२ साल साउन २७ गते मंगलबार तदनुसार 12th Aug ,2025 को नेपाल समाचारपत्र राष्ट्रिय दैनिक पत्रिकामा प्रकाशित गरिने जानकारी सहित त्रैमासिक प्रतिवेदनको प्रतिलिपि यसै पत्रका साथ पेश गरेको व्यहोरा अनुरोध गर्दछु ।

सहयोगको लागि धन्यवाद ।

भवदिय,

कालिका पावर कम्पनी लि.
KALIKA POWER COMPANY LTD.

श्री किशोर डंगोल
(कम्पनी सचिव)

P.O.Box: 21534, Kalika Tower, Baluwatar, Kathmandu, Nepal
Tel.: 977-1-4539152, 4539153, 4539154, Email: info@kalikagroup.com
साविक दरौदी कालीका हाइड्रो प्रा.लि.

Kalika Power Company Ltd.

Registrar Office : Bharatpur-10, Chitwan
Corporate office : Baluwatar-04, Kathmandu
Phone No. : 01-4439152/153/154 Fax No. : 977-1-4391554
Email: info@kalikagroup.com, www.kalikagroup.com

Unaudited Financial Results

Fourth Quarter as on 32nd Ashahd, 2082 (16th July 2025), FY: 2081/82

Unaudites Financial Position (Amount In NPR)

S. N.	Particulars	This Quarter Ending (32.03.2082)	Previous Quarter Ending (31.12.2081)	Corresponding Previous Quarter Ending (31.03.2081)
A	EQUITY AND LIABLITIES			
1	Equity & Retained Earnings			
1.1	Equity Share Capital & Bonus Share	933,949,500	933,949,500	872,850,000
1.2	Retained Earnings	125,892,193	119,898,528	96,787,958
1.3	Total of Equity & Retained Earnings	1,059,841,693	1,053,848,028	969,637,958
2	Non-Current Liabilites			
2.1	Long Term Borrowings	65,459,162	64,266,045	149,954,106
2.2	Total of Non-Current Liabilites :	65,459,162	64,266,045	149,954,106
3	Current Liabilites			
3.1	Provisions	3,017,615.00	4,502,685	3,061,446
3.2	Short Term Borrowings		42,844,030	-
3.3	Trade Payables & Other Payables	5,233,261	6,099,521	6,140,728
	Total of Current Liabilites	8,250,876	53,446,236	9,202,173
4	TOTAL OF EQUITY AND LIABILITIES	1,133,551,731	1,171,560,310	1,128,794,237
B	ASSETS			
1	Non-Current Assets			
1.1	Property,Plant & Equipments	1,013,214,156	1,015,403,457	1,050,661,206
1.2	Capital Work in Progress	-	-	
1.3	Investments	1,220,000	1,220,000	1,020,000
	Total of Assets	1,014,434,156	1,016,623,457	1,051,681,206
2	Current Assets			
2.1	Prepayments	1,026,316	1,025,316	1,090,720
2.2	Advances ,Deposits & Margin	3,484,859	5,663,872	2,472,236
2.3	Trade Receivables	35,262,027	21,976,249	29,269,171
2.4	Cash and Cash Equivalents	79,344,372	126,271,415	44,280,904
	Total Current Assets	119,117,576	154,936,853	77,113,031
3	TOTAL OF ASSETS	1,133,551,731	1,171,560,310	1,128,794,237

Unaudited Income Statement (Amount in NPR)

S. N.	Particulars	This Quarter Ending (32.03.2082)	Previous Quarter Ending (31.12.2081)	Corresponding Previous Quarter Ending (31.03.2081)
	Revenue from Power Sales	195,936,049	153,410,733	191,621,370
	Direct Cost	28,188,606	15,616,083	21,966,437
	Gross Profit	167,747,443	137,794,650	169,654,933
	Other Income	1,431,540	1,022,659	631,451
	Administrative Expenses	8,667,520	5,506,090	13,095,531
	Financial Cost	9,646,237	8,049,374	21,601,532
	Depreciation	54,434,303	36,817,633	47,868,339
	Profit/(Loss) Before Tax & Employee Benefits	96,430,924	88,444,211	87,720,983
	Provision for Employee Benefits(Bonus)	1,890,802		1,720,019
	Profit/(Loss) Before Tax	94,540,122	88,444,211	86,000,964
	Provision for Tax	357,885	255,665	157,862.72
	Profit/(Loss) after Tax	94,182,237	88,188,547	85,843,101
	Balance Transferresd to Retained Earnings	94,182,237	88,188,547	85,843,101

Ratios	This Quarter Ending (32.03.2082)	Previous Quarter Ending (31.12.2081)	Corresponding Previous Quarter Ending (31.03.2081)
EPS - Basic (Annualised) (प्रति शेयर आम्दानी वार्षिक)	10.08	12.59	9.83
Networth Per Share (प्रति शेयर नेटवर्थ)	113.48	112.84	111.09
Current Ratio (तरलता अनुपात)	14.44	2.90	8.38
Net Assets Value Per Share (प्रति शेया, कुल सम्पती)	121.37	125.44	129.32
P/E Ratio (मुल्य आम्दानी अनुपात)	53.81	41.37	47.28

The figures are regrouped and rearranged where necessary.The Unaudited Financial figures are subject to change from external auditors and Regulatory Authority

FOURTH QUATERLY DISCLOSURE AS OF 2082.03.32
AS PER SECURITIES REGISTRATION AND ISSUANCE REGULATION
ANNEXURE-14 (RELATED TO SUB-REGULATION 1 OF REGULATION 26)

1. Financial Statements:

- The Unaudited Financial Statements for the first quarter and key financial ratios have been published along with this report.
- Important Financial Ratios: As attached in the unaudited financial statements.

2. Management Analysis:

- The stock of spare parts of the power plants equipment has been maintained at sufficient.
- Finance cost on term loan of the project does have impact on the company's profitability as it's a major portion of company expenses.
- The Company has focus on the effective and efficient operation of the project.
- Till the quarter end the company has not perceived any significant events that could have effect on the company's financial performance and liquidity.

3. Legal Proceedings

- Case filed by or filed against the company during the quarter, if any: None
- Case filed by or filed against the Company or its Promoter or Director for violation of prevailing regulation or committing the crime offense, if any: None
- Case filed against the Promoter or Director on Financial Crime, If nay: None

4. Analysis of Company Share Transactions:

- KPCL shares were actively traded during the Second quarter.
- The major highlights of share transactions during the quarter are as follows:

Maximum Price	600.00	No. of Transactions Days	63
Minimum Price	511.10	Total Transactions	7,506
Closing Price	542.62	Total Traded Volume	14,59,563

5. Problems and Challenges:

Internal

- Optimization and Retention of Skilled human resources.
- Managing the Operational efficiency.
- Managing the fund for Bank instalment.

External

- Impact of Global Warming and climate change effects and the amount of rain/snow fall in the project catchment area.
- Inconsistent regulatory and policy level commitment from the government regulatory agencies in the development of hydroelectric project.
- Loss due to a natural disaster-Flood, Earthquake etc.
- Lack of domestic suppliers and vendors for hydropower equipment and spare parts.
- Hydrological Risk.

Strategies

- To maximize generation of power plant with at least maintaining the contract energy of power Purchases Agreement.
- To operate the power plant efficiently and effectively.
- Adequate insurance policies against the losses due to natural disaster.
- Maintenance of stocks of spare part & Equipment.

6. Corporate Governance:

Board of Directors, Audit Committee and Management Team are committed for strengthening good corporate governance within the company. The company has polices, rules & regulations for the proper functioning and e operation of the company.

7. Declaration Managing Director on truth, Tactfulness:

I, the Managing Director of this Company, take the responsibility of accuracy of the information and details mention in the report for the Second quarter of FY 2079/80, hereby declare that the information and details provided in this report are true, based on facts, and complete to the best of my knowledge and the information necessary for taking informed decision by the investors are not concealed.